



### **Company Bio:**

Established in year 2009, in Washington State

### **Company Purpose:**

In 1990 the immigration investor program, commonly known as Eb-5, was created by the United States Congress Immigration Act providing the investors a chance to live their American dream. Taking this business opportunity into consideration Access the USA, LLC a Washington based company was formed in 2009 with a core function of raising and managing funds with prospective Eb-5 investments for domestic and international investors.

### **Services Provided:**

AUSA's team doing business as Washington Regional Center has specially designed an EB-5 program that utilizes security and transparency as a core value and helps EB-5 investors to get their visa. By utilizing professional contractors to manage our projects, AUSA has been successful in making the projects less prone to mistakes, providing transparency and reliability.

### **Current Projects:**

In 2012 AUSA, raised \$41.5 million from immigration investment for its first project "520 replacement bridge". This project was started with the objective of rebuilding the old floating bridge with modern design to withstand earthquake and stronger cables to resist the waves. The project has a favorable ending and helped our investors to get their green cards.

In 2013, with co-operation Access US Oil and Gas started their first project Orion Oil and Gas. The project consists of 15,000 acreages of mineral lease in state of Oklahoma.

- In phrase 1 of the project, AUSA raised 7.5 million for into 4 horizontal wells.
- With the success of phrase 1, the project continued with phrase 2 in late 2013, which will continue drilling and fracking 24 wells in the same area.

### **Company Achievements**

- In 2012 AUSA, raised \$41.5 million from immigration investment for its first project 520 Bridge Replacement Fund I.

- After the success of our first project we started 520 replacement fund II in 2013 raising \$150 million for the project.
- In 2013, AUSA started working with Access US Oil and Gas and entered the industry of oil & gas, hence Orion Oil & Gas Fund I was started. We raised \$ 7.5 million for the projects by helping the investors to privately invest in the industry.
- Orion Oil and Gas Fund I was a huge success and we took the project to the next phase by starting Orion Oil & Gas Fund II. We have successfully raised \$30 million for our project.

By 2015, AUSA raised \$225 million with EB-5 capital for government projects in United States.

#### **Awards:**

In order to appreciate the work done by AUSA, World Trade Center Tacoma in 2013 awarded Access the USA with a Global award for being the “Service Provider for the year” along with Boeing as the “Exporter of the year”. AUSA was also awarded for being the “Best Partner” by ADH immigration Agency in 2014

#### **Future Projects:**

AUSA is working on developing the 520 Bridge replacement fund III, which will raise more fund for the 520 Bridge project.

## **Management Team:**

### **Michael Mattox / *Chief Executive Officer***

Mr. Michael Mattox has been an entrepreneur for over 25 years, and held positions as Marketing Director and Director of Business Development at several international companies. Mr. Mattox has owned several businesses, worked with economic development agencies at both the state and local levels and was an Adjunct Professor of Marketing for St. Martin’s University in the United States and Shanghai, China. He is founder and current CEO of Access U.S. Oil and Gas, Inc., CEO of World Trade Center San Francisco, founder of Access the USA, LLC. (AUSA) and currently its Managing Member. AUSA is a Washington limited liability company and managing entity of Washington Regional Center, a USCIS designated regional center. AUSA and Washington Regional Center have raised EB-5 financing to purchase bonds for the 520 Bridge Replacement project in the State of Washington and have obtained I-924 approval for that project.

### **Jason Li *Vice President / Business Development***

Mr. Jason Li is the VP of EB-5 Bonds group and Access U.S. Oil and Gas Inc, a SEC registered Public company that manage EB-5 Bonds and oil and gas projects. He has a BA degree in International Finance and a Master's Degree in Engineering, he is also an FINRA registered and

licensed general security broker Rep, (Series 7 license, Series 63 License and Series 65). He is associated with a SEC registered broker dealer Primary Capital LLC which is also an FDIC member. Mr. Li has been involved in EB-5 industry for over 4 years and has been involved in couple of EB-5 projects through his work with Access the USA.

**Jie Pan** *Vice President / Compliance Officer*

Ms. Pan has been vice president of compliance at Access the USA LLC. Access The USA LLC is a USCIS approved Regional Center covering the entire state of Washington that provides project management expertise and financial support to various infrastructure projects in Washington using EB-5 money as an investment vehicle. She has a MBA degree and has been doing project management, financial and compliance work for the last five years for the Washington Regional Center.

**Aaron Beeson** *Director/ EB-5 Department*

Aaron Beeson is the partnering Principal at EB-5 Bonds California. EB-5 Bonds California is a USCIS approved Regional Center covering the entire state of California. Their objective is to provide financial support to various infrastructure projects in California using EB-5 money as an investment vehicle. He has been doing project management work for over eight years for the Washington State government and various Organizations in Washington DC.

Mr. Beeson has been involved in EB-5 projects for the last 3 years through his work with Access The USA and World Trade Center San Francisco. His role in the organization is to oversee the planning and promotion of infrastructure bond projects for EB-5. He received his Bachelor degree from the George Washington University in Technology and Business Management.

**Nick Mattox** *Manager, International Relations*

Nick Mattox has been involved in EB-5 projects for the last 3 years as an intern through his work with Access The USA and World Trade Center San Francisco. He was eventually hired as Manager, International Relations, in the summer of 2015.

Mr. Mattox is the also a partnering Principal at EB-5 Bonds California. EB-5 Bonds California was formed in 2014 and is a USCIS approved Regional Center covering the entire state of California. Their objective is to provide financial support to various infrastructure projects in California using EB-5 money as an investment vehicle. Mr. Mattox graduated from the Central Washington University in 2015 with his degree in Effective Multi-Modal Communication.

**Wei Kevin Luk** *Accountant/Manager, International Relations*

Kevin starts out as an intern in EB-5 Bonds/Access the USA. With just a year, Kevin

have assisted and supported various EB-5 projects, including Seattle Waterfront Improvement Project, New NY Bridge Project and Orion Oil and Gas II Project and other equity projects such as Fairfield. With strong background in information technology, Kevin is able to work on multiple tasks throughout EB-5 projects, including website design, marketing material designs, database design. Kevin holds a bachelor degree in accounting from St Martin University.

**Simran Dhaliwal/ *Manager, International Relations***

Simran started out as an intern with the World Trade San Francisco and worked her way up to the position of Manager, International Relations. She has assisted and supported on various EB-5 projects, including Idea EB-5 Bond Project, Orion Oil and Gas II Project and other equity project. With strong background in Business Management, she has proven her ability to work in cross functional and cross cultural environment. She also has experience in the field of Education and Retail. Simran received a Masters of business degree in 2015 from Saint Martin's University.